

STATE OF WISCONSIN, CIRCUIT COURT, \_\_\_\_\_ COUNTY

For Official Use

IN THE MATTER OF

☐ Amended

**Guardianship or  
Conservatorship  
Inventory**

\_\_\_\_\_  
Ward's Name

Case No. \_\_\_\_\_

As guardian or conservator, I certify that:

1. This inventory with schedules includes all of the ward's or conservatee's interests in property and any marital property interest regardless of how the asset is titled.
2. Upon diligent inquiry, I have not been able to discover any other property or interest in property of my ward or conservatee.

**SUMMARY OF PROPERTY**  
**(Value of Ward's or Conservatee's Estate as of date Letters of**  
**Guardianship or Conservatorship were issued.)**

Date Letters Issued

The following is a listing of all the ward's or conservatee's property at its fair market value on date Letters of Guardianship or Conservatorship were issued.

- (a) The ward's or conservatee's interests in property  
and any marital property interests regardless of  
how the asset is titled. \$
- (b) Minus total value of encumbrances, liens or  
other charges upon each item - \$
- (c) Net value of property subject to this guardianship  
or conservatorship \$

**Schedules showing details are attached.**

**Note: This form with the statutory filing fee shall be filed within 60 days of appointment.**

_____ Signature of Guardian/Conservator
Subscribed and sworn to before me on _____
_____ Notary Public/Court Official
My commission expires: _____

_____ Signature of Co-Guardian
Subscribed and sworn to before me on _____
_____ Notary Public/Court Official
My commission expires: _____

Name of Attorney	
Address	
Telephone Number	Bar Number

**Supporting Inventory Schedules**

**ASSETS:** List all of the ward's assets including interests in property and any marital property interest, regardless of how the asset is titled. For each asset, indicate how the asset is held or titled; the name and relationship to the ward of any co-owner; the marital property classification of the property and, for any property that is marital property, the spouse who has management and control rights with respect to the property. Also indicate related encumbrances, liens or other charges upon each item, any beneficiary or payable on death designations, jointly owned property, and any interest in a life estate.

**Carry these totals to line (a) and line (b) in the summary of property on page 1.**

**INCOME:** In addition, separately list all of the ward's sources of income. **Do not include income** in the totals in the summary of property on page 1.

Value of Ward's or  
Conservatee's  
Interest  
on Date Letters  
Issued: